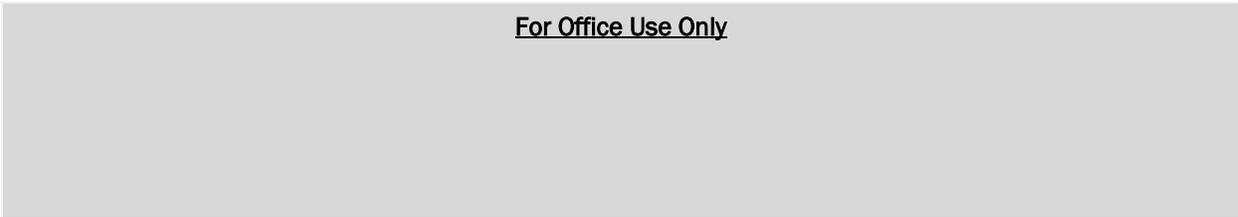


INSTRUCTIONS Use this form to verify Beneficiary (Scholar) information and intentions on school choice for SOAR Virginia scholars. Please see the inVEST Distribution Guide for more information. When reviewing the guide, keep in mind Virginia529 is the owner of the SOAR Virginia inVEST account and the SOAR Virginia scholar is the Beneficiary. Additional forms may be downloaded and printed at Virginia529.com/SOAR.

1	Account Owner and Beneficiary (Scholar) Information												
<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; padding-bottom: 5px;">Virginia529 College Savings Plan</td> <td style="width: 50%; border-bottom: 1px solid black; padding-bottom: 5px;"></td> </tr> <tr> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Account Owner Name</td> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Beneficiary (Scholar) Name</td> </tr> <tr> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">10232028</td> <td style="border-bottom: 1px solid black; padding-bottom: 5px;"></td> </tr> <tr> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">inVEST Account Number(s)</td> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Beneficiary (Scholar) Social Security Number</td> </tr> <tr> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Beneficiary (Scholar) Permanent Address <small>(not temporary school address)</small></td> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Beneficiary (Scholar) Telephone Number</td> </tr> <tr> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">City, State and Zip Code</td> <td style="border-bottom: 1px solid black; padding-bottom: 5px;">Beneficiary (Scholar) Email Address</td> </tr> </table>		Virginia529 College Savings Plan		Account Owner Name	Beneficiary (Scholar) Name	10232028		inVEST Account Number(s)	Beneficiary (Scholar) Social Security Number	Beneficiary (Scholar) Permanent Address <small>(not temporary school address)</small>	Beneficiary (Scholar) Telephone Number	City, State and Zip Code	Beneficiary (Scholar) Email Address
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2	School Information						
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Type of School (check one): <input type="checkbox"/> Community College <input type="checkbox"/> College/ University <input type="checkbox"/> Other Eligible Educational Institution <input type="checkbox"/> Check here if you are transferring to this school							

3	Information Release				
<p>In compliance with the Family Educational Rights and Privacy Act of 1974 (FERPA) and other applicable state and federal law, the undersigned Beneficiary authorizes Virginia College Savings Plan and the school listed above to disclose to each other personally identifiable information, including the Beneficiary's Social Security Number, student identification number and any other account or invoice information necessary to process distribution requests. The undersigned certifies that the information provided on this form is true and correct to the best of his or her knowledge. The undersigned also understands that any monies from the SOAR Virginia inVEST account not used for tuition and fees may subject him or her to applicable federal and state taxes and penalties. The undersigned certifies that he or she has read and understands the information disclosed in the inVEST Distribution Guide regarding how to use an inVEST account.</p>					
<table style="width: 100%; border: none;"> <tr> <td style="width: 60%; border-bottom: 1px solid black; padding-bottom: 5px;"></td> <td style="width: 40%; border-bottom: 1px solid black; padding-bottom: 5px;"></td> </tr> <tr> <td style="padding-top: 5px;">Beneficiary (Scholar) Signature</td> <td style="padding-top: 5px;">Date</td> </tr> </table>				Beneficiary (Scholar) Signature	Date
Beneficiary (Scholar) Signature	Date				



PLEASE RETURN THIS FORM TO THE ADDRESS OR FAX NUMBER BELOW

Virginia529 College Savings Plan
9001 Arboretum Parkway • North Chesterfield, Virginia 23236
Phone 804-371-0766 • Toll-Free 1-888-567-0540 • Toll-Free Fax 1-866-757-1295 • Virginia529.com